

	Symbol	Resource Links		YTD	1yr	3yr	5yr	10yr	Since Inception	Expense Ratio*
Equity										
American Fds Capital Wrld Gr&Inc Benchmark: MSCI World NR USD	WGIFX	P	M	13.12% 10.66%	18.67% 18.20%	5.12% 5.24%	11.45% 11.38%	4.76% 3.97%	6.35%	0.55
BlackRock Equity Dividend Benchmark: Russell 1000 Value TR USD Load Waived	MKDVX	P	M	6.48% 4.66%	18.15% 15.53%	8.25% 7.36%	11.25% 13.94%	5.82% 5.57%	18.67%	0.59
Fidelity® Low-Priced Stock Benchmark: Russell 2000 TR USD	FLPSX	P	M	7.74% 4.99%	16.79% 24.60%	6.15% 7.36%	13.18% 13.70%	7.30% 6.92%	13.70%	0.88
JHancock Fundamental Large Cap Core Benchmark: Russell 1000 Growth TR USD Load Waived	JLVIX	P	M	10.10% 13.99%	24.61% 20.42%	10.11% 11.11%	15.29% 15.30%	8.57% 8.91%	6.74%	0.79
Neuberger Berman Genesis Benchmark: Russell Mid Cap Growth TR USD	NBGIX	P	M	5.22% 11.40%	17.68% 17.05%	7.45% 7.83%	12.76% 14.19%	8.24% 7.87%	11.61%	0.85
Oppenheimer Developing Markets Benchmark: MSCI EM NR USD Load Waived	ODVIX	P	M	18.84% 18.43%	22.81% 23.75%	-0.24% 1.07%	5.17% 3.96%	4.58% 1.91%	6.24%	0.88
T. Rowe Price Blue Chip Growth Benchmark: Russell 1000 Growth TR USD	TBCIX	P	M	19.42% 13.99%	28.00% 20.42%	12.50% 11.11%	16.97% 15.30%	9.45% 8.91%	13.04%	0.58
Vanguard Equity-Income Benchmark: Russell 1000 Value TR USD	VEIRX	P	M	6.64% 4.66%	13.67% 15.53%	8.51% 7.36%	13.60% 13.94%	7.52% 5.57%	7.83%	0.17
Vanguard 500 Index Benchmark: S&P 500 TR USD	VFIAX	P	M	9.31% 9.34%	17.85% 17.90%	9.58% 9.61%	14.59% 14.63%	7.18% 7.18%	5.62%	0.04
Vanguard Total Stock Mkt Idx Benchmark: CRSP US Total Market TR USD	VITSX	P	M	9.00% 9.00%	18.50% 18.49%	9.07% 9.07%	14.55% 14.56%	7.38% N/A	7.42%	0.04
Vanguard Global Equity Benchmark: MSCI World NR USD	VHGEX	P	M	14.54% 10.66%	21.76% 18.20%	6.06% 5.24%	12.47% 11.38%	3.68% 3.97%	8.82%	0.51
Vanguard Mid-Cap Index Benchmark: Russell Mid Cap TR USD	VMCIX	P	M	9.14% 7.99%	17.25% 16.48%	8.09% 7.69%	14.79% 14.72%	7.51% 7.67%	9.91%	0.05
Vanguard Extended Market Index Benchmark: Russell Mid Cap TR USD	VIEIX	P	M	7.36% 7.99%	21.63% 16.48%	6.93% 7.69%	14.37% 14.72%	7.75% 7.67%	8.63%	0.06
Vanguard Small Cap Index Benchmark: Russell 2000 TR USD	VSCIX	P	M	5.75% 4.99%	19.13% 24.60%	6.78% 7.36%	14.14% 13.70%	7.86% 6.92%	8.89%	0.05
Lifestyle										
Vanguard Wellington™ Benchmark: Morningstar Mod Agg Tgt Risk TR USD	VWENX	P	M	6.20% 8.72%	12.30% 15.13%	6.84% 4.90%	10.46% 9.72%	6.99% N/A	7.57%	0.16
Vanguard LifeStrategy Cnsvr Gr Benchmark: Morningstar Con Tgt Risk TR USD	VSCGX	P	M	5.46% 3.68%	6.99% 3.23%	4.33% 2.20%	6.34% 3.40%	4.49% N/A	6.95%	0.13
Vanguard LifeStrategy Moderate Gr Benchmark: Morningstar Mod Agg Tgt Risk TR USD	VSMGX	P	M	7.42% 8.72%	10.94% 15.13%	5.09% 4.90%	8.33% 9.72%	4.86% N/A	7.65%	0.14
Vanguard LifeStrategy Growth Benchmark: Morningstar Agg Tgt Risk TR USD	VASGX	P	M	9.31% 9.96%	14.94% 18.23%	5.74% 5.48%	10.27% 11.21%	4.85% N/A	8.05%	0.15

Target Date

Schwab Target 2020 Index Benchmark: Morningstar Con Tgt Risk TR USD	SWYLX	P	M	6.14% 3.68%	N/A 3.23%	N/A 2.20%	N/A 3.40%	N/A N/A	6.21%	0.14
Schwab Target 2030 Index Benchmark: Morningstar Mod Tgt Risk TR USD	SWYEX	P	M	7.91% 6.90%	N/A 10.95%	N/A 4.16%	N/A 7.74%	N/A N/A	8.90%	0.14
Schwab Target 2040 Index Benchmark: Morningstar Mod Tgt Risk TR USD	SWYGX	P	M	9.26% 6.90%	N/A 10.95%	N/A 4.16%	N/A 7.74%	N/A N/A	10.94%	0.14
Schwab Target 2050 Index Benchmark: Morningstar Mod Tgt Risk TR USD	SWYMX	P	M	9.74% 6.90%	N/A 10.95%	N/A 4.16%	N/A 7.74%	N/A N/A	11.75%	0.14
Schwab Target 2060 Index Benchmark: Morningstar Mod Tgt Risk TR USD	SWYNX	P	M	10.03% 6.90%	N/A 10.95%	N/A 4.16%	N/A 7.74%	N/A N/A	12.16%	0.14

Fixed Income

Dodge & Cox Income Benchmark: BBgBarc US Agg Bond TR USD	DODIX	P	M	2.71% 2.27%	3.24% -0.31%	2.85% 2.48%	3.45% 2.21%	5.20% 4.48%	6.87%	0.43
Vanguard Short-Term Federal Benchmark: BBgBarc US Govt/Credit 1-5 Yr TR USD	VSGDX	P	M	0.64% 1.14%	-0.09% 0.11%	1.03% 1.35%	0.88% 1.29%	2.68% 2.97%	3.22%	0.10
Vanguard Short-Term Investment-Grade Benchmark: BBgBarc US Govt/Credit 1-5 Yr TR USD	VFSIX	P	M	1.59% 1.14%	1.34% 0.11%	1.92% 1.35%	2.18% 1.29%	3.32% 2.97%	4.19%	0.07
Vanguard Total Bond Market Index Benchmark: BBgBarc US Agg Bond TR USD	VBTIX	P	M	2.40% 2.27%	-0.43% -0.31%	2.44% 2.48%	2.15% 2.21%	4.48% 4.48%	5.26%	0.04
Vanguard Inflation-Protected Secs Benchmark: BBgBarc US Treasury US TIPS TR USD	VIPIX	P	M	0.93% 0.85%	-0.78% -0.63%	0.68% 0.63%	0.25% 0.27%	4.17% 4.27%	4.03%	0.07
Lord Abbett High Yield¹ Benchmark: BofAML US HY Master II Constnd TR USD	LHYFX	P	M	4.91% 4.90%	12.97% 12.74%	5.00% 4.49%	8.06% 6.92%	7.82% 7.63%	7.97%	0.78

Specialty

Vanguard Health Care Benchmark: S&P 1500 Health Care TR	VGHAX	P	M	17.83% 16.47%	11.63% 13.41%	10.74% 11.53%	18.58% 18.21%	11.49% N/A	10.98%	0.32
Vanguard REIT Index Benchmark: S&P United States REIT TR USD	VGSNX	P	M	2.60% 2.07%	-1.88% -2.25%	8.09% 7.93%	9.30% 9.23%	6.21% 5.78%	9.58%	0.10

Source: Morningstar®. Per Prospectus, the mutual fund may pay a 12b-1 distribution fee to the broker dealer 10.10% annually.

All funds are "No Load" funds unless otherwise stated.

*Expense ratio quoted is gross expense ratio. The gross expense ratio is the fund's total annual operating expense ratio.

Resource Links: P - Prospectus, M - Morningstar®

Equity

	Value	Blend	Growth
Large Cap	BlackRock Equity Dividend Vanguard Equity-Income	Vanguard 500 Index JHancock Fdtl Large Cap Core Vanguard Total Stock Mkt Index	T. Rowe Price Blue Chip Growth
Mid Cap	Fidelity Low-Priced Stock	Vanguard Extended Market Index Vanguard Mid Cap Index	
Small Cap		Vanguard Small Cap Index	Neuberger Berman Genesis
International		American Funds Capital World Gr&Inc Vanguard Global Equity	Oppenheimer Developing Markets
Lifestyle	Vanguard LifeStrategy Cnsv Growth	Vanguard LifeStrategy Moderate Growth Vanguard Wellington	Vanguard LifeStrategy Growth
Target Date	Schwab Target 2020 Index Schwab Target 2030 Index Schwab Target 2040 Index Schwab Target 2050 Index Schwab Target 2060 Index		
Specialty	Vanguard Health Care Vanguard REIT Index		

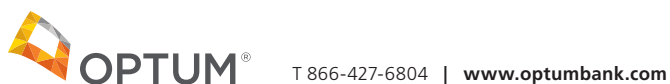
Fixed Income

	High Grade	Medium Grade	Low Grade
Longer Duration	Vanguard Inflation-Protected Secs		
Medium Duration	Vanguard Total Bond Market Index	Dodge & Cox Income	Lord Abbett High Yield
Shorter Duration	Vanguard Short-Term Federal	Vanguard Short-Term Investment Grade	
Money Market			

The mutual fund performance data quoted represents past performance, which is no guarantee of future results. Current performance may be higher or lower than the performance data quoted. Prospectuses containing complete information, including most recent month-end total returns, management fee charges and expenses, are available online or by calling the toll free telephone numbers provided on the Investment Options page. Investment return and principal value of an investment will fluctuate so that shares, when redeemed, may be more or less than their original cost. An investment in a money market fund is not insured by the FDIC or any other government agency. Although money market funds seek to preserve capital, it is possible to lose money by investing in these funds. All funds in your HSA are purchased at NAV without a front end load. Each fund company may charge a short-term redemption fee if held for less than the timeframe listed in the prospectus or may impose trading blocks to prevent frequent trading practices.

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