

2018 HOME & MOBILE HOME TAX RELIEF APPLICATION

K. Wayne Cushing, CPA
Salt Lake County Treasurer



*NOTE: A new application must be filed each year.
The deadline to apply is September 4, 2018*

Web: slco.org/treasurer
Email: slcotreasurer@slco.org
Phone: (385) 468-8300 (Option #2)
Fax: (385) 468-8301
Hours: 8AM - 5PM
Address: 2001 S State St, #N1-200
SLC UT 84114-4575

(Office Use Only)
APPLICATION ID: _____
Received: _____
Entered: _____
Audited: _____
Screen Audit: _____

TREASURER

(Office Use Only)

1. APPLICANT

Last Name	First	Initial	Birth Date	SS#
Mailing Address			Resident Address	
City, State, Zip			Phone	Email
Spouse Name	Birth Date	Death Date		SS#

2. OWNERSHIP

***Real Property (residential) Parcel #:** _____ ***Mobile Home Account #:** _____

**If the property is held in a trust and the current trust agreement is not on file with the Treasurer's Office, you must provide a copy of the trust agreement before relief may be granted.*

3. AFFIDAVIT

- I/We hereby certify the following (mark all which apply):
- I am a United States Citizen.
 - I am a qualified alien as defined in 8 U.S.C., Sec.1641 and lawfully present in the United States.
My Alien Registration Number is _____. My I-94 Number is _____
(New applicants who are qualified aliens must provide copies of their immigration documents)
 - I am a home owner age 66 years or older before January 1, 2019.
 - I am a surviving spouse (widow/widower). New applicants must provide a copy of spouse's death certificate.
 - I am a disabled person less than age 66.
 - I am a person with an extreme hardship. *(You must provide a brief written statement detailing your financial hardship)*

3a. Circuit breaker requirements (also complete Sections 5 and 7 on back):

- I owned and occupied the residence described on January 1, 2018.
- I supplied at least 50% of my own financial support in 2017 and no one may claim me as a dependent on their individual tax return for 2017.
- I have not applied for tax relief in any other county in Utah.
- I will be a resident of/domiciled in Utah for all of calendar year 2018.

3b. Indigent requirements (also complete Sections 5, 6 and 7 on back):

- I am a person age 65 years or older before January 1, 2019.
- I am unable to pay the tax assessed when it's due.
- I will be living in the residence described for at least ten months in 2018.
- I do not own income producing assets that can be liquidated to pay the tax when due. *(See Sec. 6 on the back)*
- I have not transferred assets or made gifts of property to any relative/trust fund within the past 3 years.
(If you have please provide a statement with complete details of all transfers)

4. LIST ALL PERSONS LIVING IN HOME INCLUDING YOURSELF AS OF JANUARY 1, 2018

Name	Age	Self	Name	Age	Self
Name	Age	Relationship	Name	Age	Relationship
Name	Age	Relationship	Name	Age	Relationship
Name	Age	Relationship	Name	Age	Relationship

Continue on reverse side (Sections 5-7)

Code(s):

5. 2017 HOUSEHOLD INCOME (all applicants)

Include all income of all members of the household listed in Section 4. Attach copies of all year-end income statements. If filed, attach a complete copy of your federal tax return including all schedules and attachments.

Check here if you did not file a Federal Tax Return

- Adjusted Gross Income per 2017 Federal Tax Return _____/year
- Social Security, Medicare, Railroad Retirement, or Military Retirement _____/year
- Gross pension benefits (including Veterans Disability Compensation) _____/year
- Dividend and interest income including any nontaxable interest received _____/year
- Capital gains excluded from Adjusted Gross Income _____/year
- Loss carry forwards and residential depreciation claimed on your Federal Tax Return _____/year
- Welfare, Worker's Compensation, alimony, child support and strike benefits _____/year
- Earned income credit and other credits claimed on your Federal Tax Return _____/year
- Wages, salaries, and other employee compensation _____/year
- Gross amount of annuities and trust income received _____/year
- Withdrawals and distributions from 401(k), 457, or IRA accounts _____/year
- Voluntary contributions to a tax-deferred retirement plan _____/year
- Business and rent income: Rent _____% Business _____% _____/year
- Other income _____/year
- Income from other members of household not included above _____/year
- Total 2017 Household Income _____/year
- Monthly Mortgage Payment _____/mo.

(NOTE: Any adult household member who cannot provide the above listed documentation must submit an IRS wage and income transcript and/or Social Security earnings history)

6. Indigent/Hardship Abatement & Deferral Applicants (as indicated in Sec. 3b)

Attach copies of all household asset statements which must reflect end of Dec 2017 balances

- Any cash on hand or in checking accounts _____
- Any savings and credit union accounts _____
- Balances in 401(k), 457, and IRA accounts _____
- Market value of investment accounts *(inc. all balances in annuity accts, mutual funds, NOW accts, etc.)* _____
- Securities (including stocks and bonds) _____
- Trusts (value of assets) _____
- Partnerships and other business interests _____
- Rental property or real estate other than the residence on which relief is requested *(describe)* _____

7. Certification

I/We hereby swear subject to penalties of perjury and other legal and civil penalties that the information provided herein is complete, true and correct. I/We agree and understand that the information provided is subject to verification by Salt Lake County as a consequence of this application for tax abatement. I/We hereby authorize Salt Lake County to inspect and/or receive confidential tax information in any office of the IRS or the Utah State Tax Commission and to inspect and/or receive banking and investment information from any financial or securities institution holding such information. A copy of this signed application may be relied on as my consent to the inspection or receipt of such records.

Applicant	Date	Spouse	Date
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NOTE: Please send original signatures only. Copied, faxed, or emailed signature can not be accepted.

Mail the completed form to:

Salt Lake County Treasurer - Tax Relief Department | PO BOX 144575 | Salt Lake City, UT 84114-4575