UWITS Tip Sheet

Discharge

Discharge Closing a Case

This tip sheet outlines the procedures required to Discharge a client

Total Pages: 3

UWITS

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Discharge

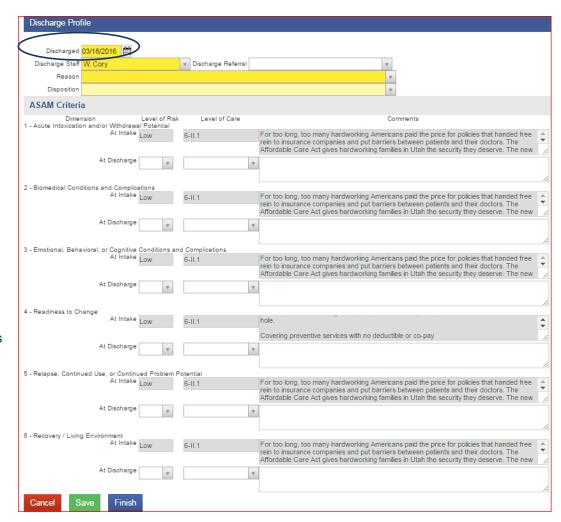
Discharge

Note- You must complete a "FINAL" Outcome measure prior to your Program Dis-enrollments and Discharge.

You <u>must</u> dis-enroll all Program Enrollments prior to completing a discharge.

Your discharge should be after all treatment services have ceased.

- 1. Enter your client's discharge date if it differs from the current default date in the Discharged field.
- 2. Complete all fields highlighted in yellow.
- 3. ASAM data will be pulled forward from the first SUD ASAM and display as "At Intake".
 - a. If the client's episode contained SUD treatment the ASAM "At Discharge" should be completed as of last contact with client and address all ASAM dimensions.
 - b. For MH discharges only the yellow required fields need to be completed.



Discharge

Closing a Case (Episode)

1. Closing the Case: After clicking Finish in the discharge screen, the client has been discharged. In some instances, UWITS may then ask "Do you want to close this case also?" Clicking Yes will close the client's episode of care via the Intake. Note: if a user mistakenly clicks Yes, please ask the agency's UWITS liaison to immediately re-open the case from the bottom-left corner of the Intake screen.

Note: when a client's record is closed, the entire client record becomes read-only. If the client returns for another treatment episode, a new episode of care must be opened from the **Episode List** screen.

2. Before a case can be closed, review the client's Activity List to ensure that all events show **Completed** in the Status column.

Note: To satisfy State requirements, the Intake, Client Information, Admission, Outcome Measures and Discharge activities must display **Completed**. Any **In Progress** Activities should be reviewed and completed.

If edits are made, save the record and check the Activity List again to ensure that the Status displays **Completed**.

